

# Onboarding with SimpleVisa









#### (SANDBOX) Invitation instructions

<support@simplevisa.com>

UTuesday, January 30, 2024 11:24:03 AM

Show pictures

Hello loris-agence-1@yopmail.com

Someone has invited you to https://sandbox-simplevisa.net/, you can accept it through the link below.

Accept invitation

want to accept the invitation, please ignore this email. Your account won't be created until you access the link above and set your password.

Your country manager will send you an invitation for your agency. You will receive an email similar to this. Click "Accept invitation" to continue.













### Welcome

please enter your info below before continue

First name

Last name

Password

Password confirmation

I have read and agree to Terms and Conditions

Set my password

complete your profile. password.



- Once you have accepted the invitation, you will be taken to the SimpleVisa website to
- Enter your first and last name and choose a





Orders				
Customers	Viewing test data. Switch to Live data			
	777LL TAL Aviation Group			
	TAL Agency 3 orders		Impo	t order New order
	Traveller name	Traveller email	Reference	
	Description			
	Search Reset			
		CUSTOMER	REFERENCE † 1	SITE
	No result			
Return to live data	Use terms Privacy Policy		c	2024 SimpleVisa



Once that's done, you'll have access to your dashboard.

From this dashboard you can add customers, create orders and fill in forms for your travellers.



### HOW TO CREATE A CUSTOMER



A customer is the person who will pay for the whole order (ex: a family of 4 people, you only create 1 customer for the whole family).

<u>Click on "Customers" in the menu on the left. You will be taken to the list of</u> your customers.







- In the right-hand corner, click on the blue "Add a customer" button.



Create Customer	← Back to new order
irst name "	
First name	
ast name <u>*</u>	
Last name	
mail <u>*</u>	
Email	
ocale	
en	~
Create Cancel	

Enter th paying. Double will rece Again, c



- Enter the details of the person who will be paying.
- Double check the email with them as they will receive their visa information on it.
- Again, only one email for the whole order.





#### TAL Agency 3 customers

FIRST NAME	LAST NAME	INFO
Traveller first	Traveller last	<b>testtravel@test.com</b> uuid: f6b7a3bb-70d1-4996-9

### Once you have created the customer, they will appear in your list.







## Add customer Import customer ... 9022-32bbb25cbcca



### HOW TO CREATE AN ORDER



#### TAL Agency 3 orders

Traveller name		Traveller email
Description		
Search	Reset	

### Go to your "Orders" section. Click on 'New order'.









#### New Order

CUSTOMER		(1)	FROM			
Traveller first Trav	veller last (testtravel@test.c	om)	Organization	TALT	urkey	
TO Traveller first Trav	veller last		Site	TALA	gency 3	
testi avei arest.com			Subdomain	testys	see	
New customer						
YOUR REFERENCE			YOUR DESCRIPTION	N		
123			2 123			
					3	
						+Add Visa
PROGRAM NAME	PASSPORT COUNTRY	DESTINATION	GOVERMENT FEE	SERVICE FEE	SUBTOTAL	PAY WITH
Cancel						Place order





The new order page will appear.

- Select the customer for whom you wish to create the order.
- Enter the reference and the description associated with your system (Tal reference?).
- Click on the green button " Add visa ".



Programs Picker		×
Passport Country Destination   TUR × ×		
Name	Qty	
TZA tourism eVisa for TUR citizens	— o	+
TZA transit eVisa for TUR citizens	— o	+
TZA business eVisa for TUR citizens	— o	+
	Cancel Add to	order

A pop-up page will appear. Select the nationality of your travellers. (If you have a group of travellers of different nationalities, create each order separately, as you can't select more than one nationality at a time). Select the destination of your travellers. The different visa options will appear. Add as many as required for your travellers (once per person, only if they are of the same nationality).

Be careful and select the right visa programme according to the needs of your travellers (Transit Visa, Tourist Visa, Business Visa). If you don't choose the right programme, the travellers could be denied boarding. Click "Add to order".

If your group has different nationalities, repeat the same steps with the nationality of the other travellers. Do the same if your travellers need visas for 2 different destinations (e.g. transit in Canada, final destination USA). Repeat the same steps with the second destination.





#### New Order

CUSTOMER		I	ROM					
Traveller first Traveller last (testtravel@tes	t.com)	~	Orga	nization	TAL Turke	у		
TO <b>Traveller first Traveller last</b> testtravel@test.com			Site		TAL Agen	cy 3		
New customer			Subd	omain	testysee			
YOUR REFERENCE		,	YOUR DE	SCRIPTION				
123			123					
							+Add Visa	li
PROGRAM NAME	PASSPORT COUNTRY	DESTIN	IATION	GOVERMENT FEE	SERVICE FEE	SUBTOTAL	PAY WITH	
TZA tourism eVisa for TUR citizens tza_tourism_evisa_tur +Set Passenger Profile +Set Flight Information	TUR	TZA		47 EUR	29 EUR	76 EUR	USD Card	-
TZA tourism eVisa for TUR citizens tza_tourism_evisa_tur +Set Passenger Profile +Set Flight Information	TUR	TZA		47 EUR	29 EUR	76 EUR	USD Card	-
Cancel					Total: 152	EUR	Place order	

travellers. date of birth). destination)

Example: FRA - CAN - USA

- Canada.



You will now see each application for your

Click Set Profile and enter the traveller information (first name, last name, nationality (pre-selected),

Click on Set Flight Information and enter the flight information according to the selected program (if travellers have multiple flights, be careful and enter the flight information according to the

• Flight to Canada, transit visa for Canada: enter the flight details for the flight from France to

• Flight to Usa, tourist visa for USA: enter the flight details from Canada to USA.



t Passenger Profile		×
First Name		
John		ł
Last Name		
Doe		
Citizenship		
FRA		
Date of birth		
jj/mm/aaaa		
	Departure date	
	Departure date	
	jj/mm/aaaa	
	jj/mm/aaaa Departure port	
	jj/mm/aaaa Departure port Departure port	
	jj/mm/aaaa Departure port Departure port Arrival date	
	jj/mm/aaaa Departure port Departure port Arrival date jj/mm/aaaa	
	jj/mm/aaaa Departure port Departure port Arrival date jj/mm/aaaa Arrival port	
	jj/mm/aaaa Departure port Departure port Arrival date jj/mm/aaaa Arrival port Arrival Port	
	jj/mm/aaaa Departure port Departure port Arrival date jj/mm/aaaa Arrival port Arrival Port Flight number	
	jj/mm/aaaa Departure port Departure port Arrival date jj/mm/aaaa Arrival port Arrival Port Flight number	

booking.

Once each traveller is ready, click on "Place the order". You won't be able to change the visa programme later on, so double check before submitting the order.



Once you have done this for one traveller, you will have the option of copying the information for the other traveller on the

When you copy the information, be careful that the information is correct for the correct person (first name, date of birth).



Card	Bank	Summar	у	
and Dataile		Tota	I	EUR 78.00
Card Number	VISA 🌔 🕬		Place Your Or	der
MM / YY	cvv o			
Cardholder Name				
MM / YY Cardholder Name	cvv o			

Enter your co payment.

Once you have paid, the order is placed and SimpleVisa receives the order.



### Enter your card details and process the







### COMPLETE THE FORM AND SUBMIT

rinple		⊕ EN   £ GBP JD
My visas	Applicant Information	
Secure Inbox	ENTER APPLICANT INFORMATION	e couptries <sup>[1]</sup>
E Discounts	listed in 8 CFR 217.2. Please enter all information requested. Each member of your traveling party must complete a separate applicat Please provide all responses in English. Required fields are indicated by a red asterisk *.	tion.
	APPLICANT / PASSPORT INFORMATION Refer to your passport and enter all information in the same format. First (Given) Name 🚱	
	john Last (Family) Name 🕑 *	
	doe Gender 😧 •	
	Date of Birth ?	
	August161979	0
	Copyright © . All rights reserved	Privacy Policy Use terms







### TRAVELLERS FILLS IN THEIR OWN FORM

If the traveller wants to do it themselves, they will receive an email with a link to log in to their dashboard and complete the forms themselves. Once the order has been paid for, you can fill in the form on behalof of the traveller.

the order. destination.



## ON BEHALF OF YOUR TRAVELLERS

To do this, click on "connect as applicant" next to

Be aware that you will need some specific information that may not be in your documents. Each visa has its own specific form, so you may need different information depending on your destination.

If you decide to complete the form on behalf of your travellers, you can always save your progress and return to it later.



Once the forms have been completed and submitted, SimpleVisa will process and submit them to the appropriate government.

If you or the passenger realise that you have made a mistake when completing the form, please let us know as soon as possible. Once the forms have been submitted to the government, governments do not allow changes, hence any change will require a new application and new fees.

